Discover a Proactive Financial Partner That Works For You...

Discover The Center For Financial Strategies.

Whether you require a detailed analysis of your tax situation, are looking for financial growth in a slow economy, or simply want the most reliable life insurance policy to protect your family, Grover Stults and Pam Caprio have the proven experience to drive you toward financial freedom.

- Detailed Tax Planning Methodology
- Customized Financial Investment Strategies*
- Life, Disability, and Health Insurance

It's time you had a financial partner that ONLY has your best interests in mind!

www.ctr4financialstrategies.com

Welcome to The Center For Financial Strategies.

Look Towards The Future!

For more than thirty years, we have shared the same philosophy when it comes to our work and the work we do for clients.

- Act with sincerity
- Constantly strive for improvement
- Maintain self control under all circumstances
- Practice courtesy
- Always educate

Center for Financial Strategies, LLC

Your Tax and Financial Services Partners for Life*

Grover Stults, CPA, Financial Advisor*

Pam Caprio, Certified Senior Advisor

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HD VEST FINANCIAL SERVICES

*Securities offered through H.D. Vest Investment Services℠, Member: SIPC, Advisory Services offered through H.D. Vest Advisory Services℠, 633N. State Highway 161, Fourth Floor, Irving, TX 75038, 972-870-6000.

Center for Financial Strategies, LLC is not a registered broker/dealer or independent investment advisory firm.

Investments and Insurance Products:
- Are not insured by FDIC or any federal government agency
- Are not deposits of or guaranteed by the bank or any bank affiliate
- May lose value

"The art is not in making money... but in keeping it."

Center for Financial Strategies, LLC

Your Tax and Financial Services Partners for Life*

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Taxes Don't Have To Be Taxing Anymore!

Our goal is to experience the lowest tax liability or greatest return for our clients. Whether you have an intricate tax challenge or want a simple return reviewed and filed, we have the expertise to provide you with organized, effective, and inexpensive services to suit your exact requirements.

We scrutinize income and expenditure habits to uncover ways to structure the return to achieve the lowest tax liability. We are also able to utilize some of the more obscure sections of the Internal Revenue Code (as well as the laws of the individual states) to plan the timing and presentation of the various items of our client's return.

Some of our service offerings include:

- Tax Return Filing
- Tax Reduction Strategies

" If I encounter a problem and call, they always get on the phone and immediately help me solve it. I consider myself extremely fortunate to have been able to use their services for more than 30 years."

- Dr. Charles R. Scudder

Dream Big & Invest In Your Financial Freedom!*

Just as everyone's facial characteristics are different, so should an investment strategy be tailored to the individual's unique objectives today, near-term, and years down the line. We aim to protect our client's assets in preparation for retirement – while preparing them for positive cash flow during the years ahead.

We currently offer several investment strategies based on your needs. Some of our financial services include:

- Legacy Planning
- Managing Cash Flow
- Investment Management
- Retirement Planning
- Education Planning
- Business Planning
- Special Situations Planning
- Family Risk Planning

Seek The Right Solutions For Life!

Partnered with H.D. Vest Investment Services℠, Grover and John offer businesses and individuals products and services to protect themselves, their family, and their security.

Through Grover's and John's insurance, annuity, and investment products and services, our mission is to provide you with security and peace of mind when it comes to these important decisions.

Our 8 Wealth Management issues are as follows:

- Term, Permanent, and Whole Life Insurance
- Tax Deferral
- Annuities
- Estate Planning
- Disability and Long Term Care Insurance
- Buy-Sell Agreement Funding
- Key Person Insurance
- Health Insurance for Groups and Individuals

We Work For You, And You, And You...

From Grover's comprehensive background as both a CPA and experienced financial strategist, to Pam's extensive history as an authority on insurance, no matter your position in life, they are here to safely guide you through every transition, every challenge, and every milestone.